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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Wuhan Financial Holdings (Group) Co., Ltd. **(武漢金融控股(集團)有限公司)**

(incorporated in the People’s Republic of China with limited liability)
(the “Issuer”)

U.S.\$450,000,000 3.40 per cent. Notes due 2024
(the “Notes”, Stock Code: 40918)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**China International
Capital Corporation**

**China CITIC Bank
International**

**China Industrial
Securities International**

Joint Lead Managers and Joint Bookrunners

**Industrial Bank
Co., Ltd.
Hong Kong Branch**

**China Zheshang Bank
Co., Ltd.
(Hong Kong Branch)**

**China PA Securities
(Hong Kong)
Company Limited**

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Silk Road International

Bank of China

**China Everbright Bank
Hong Kong Branch**

Shenwan Hongyuan (H.K.)

CLSA

CMB International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular dated 9 November 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Notes is expected to become effective on 17 November 2021.

Hong Kong, 16 November 2021

As at the date of this announcement, the directors of the Issuer are Mr. Chen Zanxiong, Mr. Mei Lin, Mr. Guan Zhiwu and Mr. Ren Weilin. The independent directors of the Issuer are Ms. Zheng Tao and Mr. Liu Cong.